

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

(State)

Case number (if known): _____

Chapter 11 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name	<u>Benevis, LLC</u>		
2. All other names debtor used in the last 8 years	<u>NCDR, LLC</u>		
Include any assumed names, trade names, and <i>doing business as</i> names			
3. Debtor's federal Employer Identification Number (EIN)	<u>27-0005524</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>1090 Northcase Parkway SE</u>	Number	Street
	<u>Suite 150</u>		
	<u>Marietta</u>	<u>GA</u>	<u>30067</u>
	City	State	Zip Code
	Location of principal assets, if different from principal place of business		
	<u>Cobb County</u>	Number	Street
		City	State Zip Code
5. Debtor's website (URL)	<u>www.benevis.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor Name	Benevis, LLC	Case number (if known)
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7. Describe debtor's business**A. Check One:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 - Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 - Railroad (as defined in 11 U.S.C. § 101(44))
 - Stockbroker (as defined in 11 U.S.C. § 101(53A))
 - Commodity Broker (as defined in 11 U.S.C. § 101(6))
 - Clearing Bank (as defined in 11 U.S.C. § 781(3))
 - None of the above
-

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
 - Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 - Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
-

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5611**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check One:

- Chapter 7
- Chapter 9
- Chapter 11. **Check all that apply:**

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes.	District _____	When _____	Case number _____ MM/DD/YYYY
		District _____	When _____	Case number _____ MM/DD/YYYY

Debtor Name	Benevis, LLC			Case number (if known)								
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Debtor <u>See Rider 1</u></p> <p>List all cases. If more than 1, attach a separate list.</p>				Relationship <u>Affiliate</u>								
<p>District <u>Southern District of Texas</u></p> <p>Case number, if known _____</p>				When <u>08/02/2020</u> MM / DD / YYYY								
11. Why is the case filed in <i>this</i> district?		<i>Check all that apply:</i> <p><input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.</p> <p><input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.</p>										
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?		<p><input checked="" type="checkbox"/> No¹</p> <p><input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.</p> <p>Why does the property need immediate attention? (Check all that apply.)</p> <p><input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____</p> <p><input type="checkbox"/> It needs to be physically secured or protected from the weather.</p> <p><input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).</p> <p><input type="checkbox"/> Other _____</p>										
		<p>Where is the property?</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Number</td> <td style="width: 80%;">Street</td> </tr> <tr> <td colspan="2">_____</td> </tr> <tr> <td>City</td> <td>State Zip Code</td> </tr> <tr> <td colspan="2">_____</td> </tr> </table>			Number	Street	_____		City	State Zip Code	_____	
Number	Street											

City	State Zip Code											

		<p>Is the property insured?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____</p>										
Statistical and administrative information												
13. Debtor's estimation of available funds		<i>Check one:</i> <p><input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.</p>										
14. Estimated number of creditors²		<input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999	<input checked="" type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> More than 100,000								

¹ The Debtors engage in the production of minerals used in the industrial and energy industries. Certain Debtors possess or operate certain real property where reclamation, water treatment, and similar efforts associated with these production operations are presently underway. The Debtors note that the term "imminent and identifiable hazard" is not defined in this form; however, the Debtors do not believe they own or possess any real or personal property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety.

² The Debtors' estimated assets, liabilities, and number of creditors noted here are provided on a consolidated basis.

Debtor	Benevis, LLC			Case number (if known)
	Name			
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion	
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion	
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	
	<input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion	
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion	
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion	
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	
	<input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion	

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/02/2020
MM/ DD / YYYY

/s/ Scott Mell
Signature of authorized representative of debtor Printed name Scott Mell

Title Authorized Signatory

18. Signature of attorney

/s/ Matthew D. Cavanaugh
Signature of attorney for debtor Date 08/02/2020
MM/DD/YYYY

<u>Matthew D. Cavanaugh</u>	
Printed name	
<u>JACKSON WALKER L.L.P.</u>	
Firm name	
<u>1401 McKinney Street, Suite 1900</u>	
Number	Street
<u>Houston</u>	
City	
<u>(713) 752 -4200</u>	
Contact phone	
<u>24062656</u>	
Bar number	State

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

(State)

Case number (*if
known*): _____Chapter 11 Check if this is an
amended filing**Rider 1****Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Covia Holdings Corporation.

- LT Smile Corporation
- Benevis Holding Corp.
- Benevis Affiliates, LLC
- Benevis Informatics, LLC
- Benevis Corp.

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
) Chapter 11
BENEVIS, LLC)
) Case No. 20-_____ (____)
Debtor.)
)

LIST OF EQUITY SECURITY HOLDERS¹

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
Benevis, LLC	Benevis Corp.	1090 Northchase Parkway SE Suite 150 Marietta, GA 30067	100%

¹ This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:) Chapter 11
BENEVIS, LLC,) Case No. 20-_____ (_____
Debtor.)
)

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Benevis Corp.	100%

Fill in this information to identify the case and this filing:	
Debtor Name Benevis, LLC	
United States Bankruptcy Court for the:	Southern District of Texas (State)
Case number (If known):	

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration _____ **List of Equity Security Holders and Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

/s/ Scott Mell

08/02/2020

MM/ DD/YYYY

Signature of individual signing on behalf of debtor

Scott Mell

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Debtor name Benevis Corp.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS

Case No. (If known) _____

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Henry Schein P.O. Box 371952 Pittsburgh, PA 15250-7952		Trade Payable				\$3,671,336.72
2 Elkin Note 22 Lyndon PI Mellville, NY 11747		Trade Payable				\$1,762,467.00
3 Dell Financial Services LLC P.O. Box 6549 Carol Stream, IL 60197-6549	Abhilash Bandari Email: Abhilash.Bandari@Dell.com	Trade Payable				\$218,798.25
4 Littlejohn & Co., LLC 8 Sound Shore Dr, Ste 303 Greenwich, CT 06830		Trade Payable				\$187,500.00
5 Tailwind Capital Attn: Syed Mohsin 485 Lexington Ave New York, NY 10017	Tel: 212- 271-3800 Ext. 0000	Trade Payable				\$171,511.37
6 Fortyfour, LLC 44 Russell St NE Atlanta, GA 30317		Trade Payable				\$166,835.40

Debtor name **Benevis Corp.**

Case No. (If known) _____

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 Look Listen Creative, LLC 1737 Ellsworth Ind Blvd NW, Ste B-1 Atlanta, GA 30318	Tel: 404- 861-0530 Ext. 0000	Trade Payable				\$151,657.54
8 CIT 21146 Network Pl Chicago, IL 60673-1211		Trade Payable				\$135,847.42
9 Veristor Systems, Inc 4850 River Green Pkwy Duluth, GA 30096		Trade Payable				\$127,655.00
10 CDW P.O. Box 75723 Chicago, IL 60675-5723	Tel: 800- 800-4239 Ext. 0000 Email: candeba@cdw.com	Trade Payable				\$120,477.24
11 Braxtel Communications 99 Washington St Melrose, MA 02176	Tel: 800- 370-8353 Ext. 0000	Trade Payable				\$102,331.04
12 Medicor Imaging 1927 South Tryon St, Ste 200 Charlotte, NC 28203	Tel: 704-332-5532	Trade Payable				\$97,150.00
13 A/Coe Communications 695 Littleton Rd Parsippany, NJ 07054		Trade Payable				\$88,996.12

Debtor name **Benevis Corp.**

Case No. (If known) _____

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 Tri-North Builders Inc 2625 Research Park Dr Fitchburg, WI 53711		Trade Payable				\$73,732.08
15 Ariete International, Inc 1710 Cumberland Point Dr SE, Ste 16 Marietta, GA 30067	Tel: 770-446-5757	Trade Payable				\$72,623.53
16 Home Media LLC 1122 Oberlin Rd Raleigh, NC 27605		Trade Payable				\$68,612.50
17 Marchex Inc 520 Pike St, Ste 2000 Seattle, WA 98101		Trade Payable				\$68,500.00
18 MSG Consulting, Inc 411 Hackensack Ave, 5th Fl Hackensack, NJ 07601		Trade Payable				\$64,648.63
19 Snowcloud Partners LLC 645 Old Ranch Rd Park City, UT 84098		Trade Payable				\$62,500.00
20 Catamaran Resort Hotel & Spa Attn: Accounts Receivable 3999 Mission Blvd San Diego, CA 92109		Trade Payable				\$62,124.25

Debtor name **Benevis Corp.**

Case No. (If known) _____

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21 ADP P.O. Box 842875 Boston, MA 02284-2875	Tel: 843- 667-1836 Ext. 0000 Email: Johnny.Soto@ADP.com	Trade Payable				\$60,847.39
22 Ivision, Inc 1430 W Peachtree St NW, Ste 425 Atlanta, GA 30309		Trade Payable				\$60,655.75
23 Responsive Service & Maintenance Co. P.O. Box 29 Covington, LA 70434	Tel: 985- 893-8105 Ext. 0000	Trade Payable				\$59,027.77
24 The Maintenance Company 8286 Cleveland Ave NW North Canton, OH 44720	Tel: 800- 309-8857	Trade Payable				\$51,079.45
25 Elite Facility Services LLC 5221 St Augustine Rd Jacksonville, FL 32207		Trade Payable				\$48,727.13
26 Glidewell Laboratories 4141 Macarthur Blvd Newport Beach, CA 92660	Tel: 800-854-7256 Email: Angela.Wright@Glidewelldental.Com	Trade Payable				\$47,460.95
27 RDS Solutions, LLC 99 Grayrock Rd, Ste 206 Clinton, NJ 08809	Tel: 888- 473-7435 Ext. 0000	Trade Payable				\$43,814.33

Debtor name **Benevis Corp.**

Case No. (If known) _____

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
28 Staples Business Advantage P.O.Box 405386 Dept Atl Atlanta, GA 30384-5386	Tel: 800- 944-6819 Ext. 0000 Email: Ileana.Lopez@Staples.com	Trade Payable				\$41,171.60
29 Cornerstone OnDemand Inc Dept Ch19590 Palatine, IL 60055-9590		Trade Payable				\$38,400.00
30 LinkedIn Corporation 62228 Collections Center Dr Chicago, IL 60693-0622		Trade Payable				\$36,070.83

**OMNIBUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS OR SOLE MEMBER,
AS APPLICABLE,
OF
LT SMILE CORPORATION,
BENEVIS HOLDING CORP.,
BENEVIS CORP.,
BENEVIS AFFILIATES, LLC,
BENEVIS, LLC AND
BENEVIS INFORMATICS, LLC**

(EACH A “COMPANY” AND COLLECTIVELY, THE “COMPANIES”)

AUGUST 2, 2020

The undersigned, being (a) the sole member of the Board of Directors (the “**Board**”) of each of (i) LT Smile Corporation, (ii) Benevis Holding Corp., a wholly owned subsidiary of LT Smile Corporation, and (iii) Benevis Corp., a wholly owned subsidiary of Benevis Holding Corp, acting by written consent pursuant to Section 141(f) of the General Corporation Law of the State of Delaware and (b) the sole member (the “**Member**”) of each of (i) Benevis Affiliates, LLC, a wholly owned subsidiary of Benevis Corp., (ii) Benevis, LLC, a wholly owned subsidiary of Benevis Corp., and (iii) Benevis Informatics, LLC, a wholly owned subsidiary of Benevis Corp., acting by written consent pursuant to Section 18-302(d) of the Delaware Limited Liability Company Act, hereby adopts the following resolutions in lieu of holding a meeting of the Board or the Member, as applicable, and directs that this written consent (this “**Written Consent**”) be filed with the minutes of the proceedings of the Board or the Member, as applicable.

Filing of Chapter 11 Case

WHEREAS, the Board or Member, as applicable, of each Company has considered presentations by its respective Company management and the financial and legal advisors regarding the respective liabilities and liquidity of the Company, the strategic alternatives available to it, and the effect of the foregoing on the Company’s business;

WHEREAS, the Board or Member, as applicable, of each Company previously appointed Scott Mell as Chief Restructuring Officer of the Company (the “**CRO**”);

WHEREAS, the Board or Member, as applicable, of each Company has had the opportunity to consult with management and the financial and legal advisors of the Company and to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, the Board or Member, as applicable, of each Company believes that it is desirable and in the Company’s best interests (including a consideration of its creditors, employees, and other parties in interest) that the Company file a voluntary petition for relief (the “**Chapter 11 Case**”) under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”).

NOW, THEREFORE, BE IT RESOLVED, that each Company shall be, and hereby is, authorized to file, or cause to be filed, a Chapter 11 Case under the provisions of chapter 11 of title 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “**Bankruptcy Court**”); and it is further

RESOLVED, that the CRO – Scott Mell, CFO/Vice President/Treasurer – Scott Hornbuckle, and/or Secretary – Jerrold R. Perchik (each, an “**Authorized Signatory**” and collectively, the “**Authorized Signatories**”), acting alone or with one or more other Authorized Signatories be, and they hereby are, authorized, empowered, and directed to execute and file on behalf of each of the Companies, including in the Company's capacity as the sole member of its subsidiaries, all petitions, schedules, lists and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary or proper to maintain the ordinary course operation of each Company's business.

Approval of Asset Purchase Agreement and Credit Agreement

WHEREAS, the Board or Member, as applicable, of each Company believes that it is desirable and in the best interests of the Company to enter into that certain Asset Purchase Agreement, in all material respects in substantially the form provided to them by the officers of each Company but subject to higher and better bids from other qualified bidders (the “**Asset Purchase Agreement**”), by and among each of the Companies and New Benevis Holdco, Inc , a Delaware corporation or its designee or assignee or such other qualified bidder with the highest and best bid (“**Purchaser**”), whereby Purchaser shall, subject to the final approval by the Bankruptcy Court, purchase assets from each of the Companies;

WHEREAS, the Board or Member, as applicable, of each Company believes that it is desirable and in the best interests of the Company to enter into that certain Secured Superpriority Debtor in Possession Credit Agreement by and among each of the Companies as a borrower or guarantor BMO Harris Bank, N.A., as administrative agent (the “**Agent**”) and the lenders named therein (the “**Lenders**”) in substantially the form provided to them by the officers of each Company (the “**DIP Credit Agreement**”), which provides, among other things, for a priming, secured superpriority debtor-in-possession credit facility in an aggregate principal amount not to exceed \$30,000,000 (the “**DIP Loan**”); and

WHEREAS, in connection with the DIP Credit Agreement, the lenders require that the each Company enter into (i) a Superpriority Pledge and Security Agreement in favor of the Agent for the benefit of the Lenders (the “**DIP Security Agreement**”) and (ii) each other Loan Document (as defined in the DIP Credit Agreement) to which such Company is a party (the “**DIP Loan Documents**”), all in substantially the form provided to them by the officers of each Company, pursuant to which it is proposed, among other things, that each Company grant a lien in substantially all of its assets to secure its obligations under the Credit Agreement; and the undersigned have determined that it is in the best interest of each Company to grant such liens and, to the extent applicable, pledge such assets;

NOW, THEREFORE, BE IT RESOLVED, that the Asset Purchase Agreement, the DIP Credit Agreement, the DIP Security Agreement, each other the DIP Loan Document and the

transactions contemplated thereby, including without limitation the borrowing and guaranteeing of the DIP Loan and the grant of such liens (collectively, the “**Transactions**”) are hereby adopted and approved in all respects; and it is further

RESOLVED, that the Authorized Signatories be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of each Company, to make, execute and deliver each of the Asset Purchase Agreement, the DIP Credit Agreement, the DIP Security Agreement and each other DIP Loan Document in the forms previously reviewed with such changes thereto, if any, as the Authorized Signatory executing the same may approve (which approval shall be conclusively evidenced by the execution of the same by such Authorized Signatory), and to execute such other instruments, agreements, amendments, certificates and documents as the Authorized Signatories, or each of them, believe to be necessary, appropriate or desirable in connection with the Transactions, and to take such further action as may be necessary or desirable to effect the purposes of the foregoing resolutions.

Retention of Professionals

RESOLVED, that each of the Authorized Signatories be, and they hereby are, authorized, empowered, and directed to employ the law firm of Jackson Walker L.L.P. (“**Jackson Walker**”) as general bankruptcy counsel to represent and assist the Companies in carrying out their respective duties under the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Jackson Walker; and it is further

RESOLVED, that the prior engagement and retention of Conway MacKenzie Management Services, LLC (“**Conway MacKenzie**”) in accordance with the terms of the CMS Retention Letter, and election of Scott Mell as Chief Restructuring Officer, approved by the Written Consent dated June 5, 2020 are hereby acknowledged and reaffirmed and to the extent not already authorized to do so, each of the Authorized Signatories be, and they hereby are, authorized, empowered, and directed to direct Conway MacKenzie to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each of each Company’s rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to employ or retain the services of Conway MacKenzie; and it is further

RESOLVED, that each of the Authorized Signatories be, and they hereby are, authorized, empowered, and directed to employ the firm Lincoln Partners Advisors LLC (“**Lincoln Partners**”), as financial advisor to each Company to represent and assist each Company in carrying out its duties under a sale process pursuant to Section 363 of the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers,

and cause to be filed an appropriate application for authority to employ or retain the services of Lincoln Partners; and it is further

RESOLVED, that each of the Authorized Signatories be, and they hereby are, authorized, empowered, and directed to employ any other professionals to assist each Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary, proper, or desirable; and it is further

RESOLVED, that each of the Authorized Signatories be, and they hereby are, with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Signatories deem necessary, proper, or desirable in connection with each Company's Chapter 11 Case, with a view to the successful prosecution of the case.

General

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and it is further

RESOLVED, that the Board or Member, as applicable, of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice; and it is further

RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of each Company with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance by resolution of the Board or Member, as applicable; and it is further

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized

Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

* * * * *

IN WITNESS WHEREOF, the undersigned, being the sole director of each of (i) LT Smile Corporation, (ii) Benevis Holding Corp., and (iii) Benevis Corp, has executed this Written Consent as of the date first written above.



Michael T. Sullivan

IN WITNESS WHEREOF, the undersigned, being the sole member of each of (i) Benevis Affiliates, LLC, (ii) Benevis, LLC, and (iii) Benevis Informatics, LLC, has executed this Written Consent as of the date first written above.

BENEVIS CORP

By:

Name: Michael T. Sullivan

Title: Director

